



The Canadian Chamber of Commerce in Vietnam
La Chambre de Commerce du Canada au Vietnam
Hiệp hội Doanh nghiệp Canada tại Việt Nam

SAIGON DEBATES BY CANCHAM “THE STRENGTHENING RMB & ITS RIPPLE EFFECTS ON VIETNAM”

Friday May 21st; 4-6pm; New World Hotel Saigon
Members & co-host members: USD30; Non-members: USD40
(Includes Free Flow Beer/Wine and Canapes)

PANELISTS:



Alan Pham
Chief Economist
VinaSecurities



Scott Robertson
Senior Economist
Dragon Capital



Nigel Russell
Partner
Allens Arthur Robinson



Josephine Yei
CEO
Saigonbank Berjaya
Securities JSC



David Do
Managing Director
VI Group

DISCUSSION TOPICS:

Cost of Chinese Imports

- Input costs for assembly may rise with the RMB
- Can these higher costs be offset by VN producers?
- What sectors are impacted the most/least?
- How will producers be able to respond?

Strengthening RMB fuels investment attraction of Chinese assets

- RE, equities & bonds
- How will this impact demand for VN assets?
- What developments expect in raising new FDI or FII from overseas in the next 12 months?

Relative Valuation of the Currency

- Over the past five years Asian currencies have strengthened against the US Dollar. But the VND has lagged quite a lot...
- Are any factors impacted by the renewed strength of the RMB?
- Does RMB have a direct impact on monetary or FX policy in VN?

Competitive Advantage

- How will competitive advantage be affected by the stronger RMB and the ongoing strength in other regional currencies? Does it matter for VN?
- Which sectors will be more competitive in the manufacturing sector as a result?
- What is the likelihood that these advantages can be maintained?

M&A

- Stronger currencies and stronger economies have promoted a renewed wave of M&A across Asia in the past couple of years
- How will a stronger RMB, and perhaps other Asian ccys, such as SGD, AUD and KRW, translate into more M&A activity in Vietnam?
- Which sectors are likely to see the most activity?
- Is this an opportunity or a threat for Vietnamese companies?

MODERATOR



Spencer White
Managing Partner
D2Capital Partners

Please register in advance through the CanCham Office as seating is limited

Tel: (84-8) 3824 3754

Email: hcmc@canchamvietnam.org

Add: Room 305, 3rd Floor, New World Hotel Saigon, 76 Le Lai St., Dist 1.

CO-HOSTED BY:



+++ All cancellations need to be made 24 hours prior to the event otherwise “no show” will be charged